

## NOTICES

|                   |                                                                                                                       |                    |             |
|-------------------|-----------------------------------------------------------------------------------------------------------------------|--------------------|-------------|
| <b>Notice No.</b> | 20260114-5                                                                                                            | <b>Notice Date</b> | 14 Jan 2026 |
| <b>Category</b>   | Trading                                                                                                               | <b>Segment</b>     | Equity      |
| <b>Subject</b>    | Offer to Buy – Acquisition Window (Takeover) for SHREE DIGVIJAY CEMENT COMPANY LTD - Revised Live Activities Schedule |                    |             |
| <b>Content</b>    |                                                                                                                       |                    |             |

Trading Members and Custodian Members of the Exchange are requested to note the schedule of activities in respect of Offer to buy - Acquisition Window (Takeover) of shares of SHREE DIGVIJAY CEMENT COMPANY LTD scheduled from Monday' 5th January'2026 to Monday' 19th January'2026 on the Exchange is as follows

### **Particulars of Offer to Buy for SHREE DIGVIJAY CEMENT COMPANY LTD- Revised**

|                 |                                   |
|-----------------|-----------------------------------|
| Security Name   | SHREE DIGVIJAY CEMENT COMPANY LTD |
| Security Symbol | SHREDIGCEM                        |
| ISIN            | INE232A01011                      |
| Scrip Code      | 502180                            |
| Offer Size      | Upto 3,85,43,837 Equity Shares    |
| Market Lot      | 1                                 |
| Face Value      | Rs. 10.00                         |
| Offer Price     | Rs. 92.20 per share               |
| Opening Date    | Monday, 5th January'2026          |
| Closing Date    | Monday, 19th January'2026         |

### **Session Timings:**

|                  |               |      |    |
|------------------|---------------|------|----|
| LIVE OTB SESSION | Issue Period# | FROM | TO |
|------------------|---------------|------|----|

|                                 |                                       |           |           |
|---------------------------------|---------------------------------------|-----------|-----------|
| Bid Offering Period             | 5th January'2026 to 19th January'2026 | 9.15 a.m. | 3.30 p.m. |
| Give-up / Take-up               | 5th January'2026 to 16th January'2026 | 9.15 a.m. | 3.30 p.m. |
| Give-up (last day of the offer) | 19th January'2026                     | 9.15 a.m. | 3.30 p.m. |
| Take-up (last day of the offer) | 19th January'2026                     | 9.15 a.m. | 4.00 p.m. |

### **Categories for Bidding:**

| Category Description        | Investors Type |
|-----------------------------|----------------|
| Foreign Institutional Buyer | FII            |
| Financial Institution       | FI             |
| Mutual Fund                 | MF             |
| Insurance Companies         | IC             |
| Other QIBs                  | OTH            |
| Other NIB                   | NOH            |
| Company                     | CO             |
| Individual                  | IND            |

### **OTB Module Accessibility**

|                                                                   |                                                                                                                                                                                 |
|-------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| URL for accessing iBBS platform                                   | Internet : <a href="https://ibbs.bseindia.com/">https://ibbs.bseindia.com/</a> Leased Line*** : <a href="https://ibbsll.bseindia.com/">https://ibbsll.bseindia.com/</a>         |
| URL for accessing RTRMS                                           | Internet : <a href="https://rtrms.bseindia.com/">https://rtrms.bseindia.com/</a> Leased Line*** : <a href="https://rtrmsll.bseindia.com/">https://rtrmsll.bseindia.com/</a>     |
| URL for accessing Extranet for Files (for Members & Custodians)** | Internet : <a href="https://member.bseindia.com/">https://member.bseindia.com/</a> Leased Line*** : <a href="https://memberll.bseindia.com/">https://memberll.bseindia.com/</a> |

**\*\* - Files on the Extranet for acceptance of bids would be available when confirmation of acceptance is received by the Exchange from the Merchant Banker/ RTA after the Issue closure**

**\*\*\* - For details on setting for accessing Leased Line URL Refer Exchange Circular No. -[20170503-12](#)**

### **Further notes:**

1. Please refer to the Exchange Notices no. 20150930- 1 dated September 30, 2015 and 20170203-29 dated February 3, 2017 for operational instructions for participation in OTB.

2. Trading Members to ensure UCC of the Investor is registered and/ or updated stating the

correct PAN Number and Category in the Exchange UCC database.

3. Trading Member(s) can bid for Investors having shares in demat form

4. Members and Custodians to note that if no securities are accepted there will be no End of Issue files generated in Extranet.

### Information on Login Ids and Resetting passwords

Members and Custodians are requested to use the following contacts for any information on creation of new login ids and resetting of passwords:

| System                      | Point contact      | Contact      | Email                    |
|-----------------------------|--------------------|--------------|--------------------------|
| iBBS (New Users)            | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| iBBS (Reset Password)       | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| RTRMS (New Users)           | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| RTRMS (Resetting Passwords) | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| Extranet                    | Trading Operations | 022-22728005 | user.trdops@bseindia.com |

### Contact Details for iBBS - Offer to Buy (OTB) Module:

| System             | Point contact      | Contact      | Email                           |
|--------------------|--------------------|--------------|---------------------------------|
| Trading Operations | Sandeep Pujari     | 022-22728376 | sandeep.pujari@bseindia.com     |
| Trading Operations | Rushi Bhoir        | 022-22728226 | rushi.bhoir@bseindia.com        |
| Trading Operations | Hormazdiar Mobedji | 022-22725626 | hormazdiar.mobedji@bseindia.com |
| Listing Sales      | Mangesh Tayde      | 022-22728846 | mangesh.tayde@bseindia.com      |
| Listing Sales      | Rinkesh Gaikwad    | 022-22725046 | rinkesh.gaikwad@bseindia.com    |

Mangesh Tayde Sandeep Pujari

DVP - Listing Ops & Sales DVP - Trading Operations

January 14th, 2026